

### Physician Evaluation

1) Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_  
Height: \_\_\_\_\_ Weight: \_\_\_\_\_ Blood Pressure: \_\_\_\_\_  
Nutritional Status: \_\_\_\_\_ Allergies: \_\_\_\_\_  
Is the patient taking any nutritional supplements?  Yes  No  
If yes, what supplements?  
\_\_\_\_\_

2) List Significant Diagnosis/Medical Diagnosis

a. _____	f. _____
b. _____	g. _____
c. _____	h. _____
d. _____	i. _____
e. _____	j. _____

3) Physical and/or Sensory Limitations:  
\_\_\_\_\_

3) Cognitive and/or Behavioral Status:  
\_\_\_\_\_

3) In your professional opinion, can this individual's needs be met in a residential facility (assisted living facility) that is not a medical, nursing, or psychiatric facility?  
\_\_\_\_\_

3) Is this resident able to safely leave the facility and travel throughout the community alone?  
 Yes  No

4) Is the resident bedridden?  Yes  No  
Patient Name: \_\_\_\_\_



8) Does this resident have a communicable disease that could be transmitted to other residents or staff? \_\_\_\_\_

9) Treatments/Therapies

To your knowledge is the patient receiving:

Physical Therapy                      Name of Agency: \_\_\_\_\_

Occupational Therapy                      Name of Agency: \_\_\_\_\_

Speech Therapy                      Name of Agency: \_\_\_\_\_

Other Home Health Services: Type of Services and Name of Agency: \_\_\_\_\_

Is the patient utilizing oxygen?  Yes       No    If yes, how many liters? \_\_\_\_\_

Name of oxygen company if known: \_\_\_\_\_

Is the patient on Coumadin?  Yes       No

If yes please complete the applicable statement:

a) Primary Care Provider is responsible for monitoring the patient PT/INR.  
PCP Name: \_\_\_\_\_

b) How often?     weekly     monthly or other (how often) \_\_\_\_\_

c) Is the patient diabetic?  Yes       No

d) Primary Care Provider responsible for monitoring the patient glucose levels.  
PCP Name: \_\_\_\_\_

e) How often are glucose levels checked?  weekly       monthly  
 other please indicate: \_\_\_\_\_

Please note that the staff of Libby Bortz Assisted Living Center do not perform services that include PT/INR, checking glucose levels, or administering any type of injection.

10) To your knowledge has the patient had an upper respiratory or gastrointestinal illness?  
 Yes       No      If yes, when: \_\_\_\_\_

11) To your knowledge has the patient fallen in the past year?  
 Yes       No      If yes, how often? \_\_\_\_\_

12) Does the patient appear to be oriented to person, place and time?  Yes       No  
Patient Name: \_\_\_\_\_

13) To your knowledge, has this patient showed any signs of confusion?  Yes       No  
If yes, please explain? \_\_\_\_\_

14) To your knowledge, has this patient ever wandered?  Yes       No  
If yes, please explain incident: \_\_\_\_\_



- 15) Does this resident require 24-hour nursing or psychiatric care? If so, this resident is not appropriate, as this is not a skilled facility. \_\_\_\_\_
- 16) To your knowledge, does this patient have any history of mental illness or abnormal behaviors including hospitalization for this issue?  Yes  No If yes, in your opinion is this a current problem? Please explain:  
\_\_\_\_\_
- 17) To your knowledge has this patient ever expressed suicidal ideation?  
 Yes  No If yes, please explain:  
\_\_\_\_\_
- 18) Does the patient have any history of substance abuse?  Yes  No  
If yes, please explain: \_\_\_\_\_
- 19) Is the patient continent of bladder?  Yes  No  
Is the patient continent of bowel?  Yes  No
- 20) Does the patient require assistance with bathing?  Yes  No
- 21) Does the patient require any adaptive device to assist with ambulation, bed mobility, dressing or bathing?  Yes  No  
If yes, type of adaptive equipment?  
 Walker  Bed Cane  Wheelchair  
 Cane  Shower Chair/Bench  Reacher  
 Other: \_\_\_\_\_  
Patient Name: \_\_\_\_\_
- 22) Does this resident pose a danger to him/herself or others?  Yes  No
- 23) Does this resident have any stage 2, 3, or 4 pressure sores? \_\_\_\_\_
- 24) Can this resident eat a regular diet? (Note: LBALC only offers a REGULAR diet-we cannot accommodate special needs of any kind. Diabetic residents are offered sugar-free desserts as an alternative to regular desserts.  Yes  No
- 25) What was the date that the patient was last seen by you? \_\_\_\_\_
- 26) When was the last history and physical exam? \_\_\_\_\_



27) Does the patient have a communicable disease?  Yes  No

28) Is the patient/resident safe to live unsupervised in an apartment at Libby Bortz Assisted Living Center? (The apartment consists of a large bedroom and private bathroom)  
 Yes  No

29) Is the resident capable of operating a motor vehicle?  Yes  No

THE PATIENT MUST BE CAPABLE OF SAFELY SELF ADMINISTERING MEDICATION WITHOUT THE ASSISTANCE OR OVERSIGHT OF ANOTHER PERSON. (MUST BE CAPABLE OF SETTING UP OWN MEDICATION REMINDER BOX, OR ADMINISTERING MEDICATION FROM A BOTTLE, ETC)

# PHYSICIAN ORDER SHEET

Patient/Resident Name: (First)	(Last)	(Middle)	Date Form Completed

Generic equivalent is authorized  Yes  No  
**Routine medications include any over the counter medications, vitamins and supplements**  
 (state diagnosis or rationale)

RX Name	Strength	Dosage	Route	Frequency	Diagnosis/Rationale for drug

PRN Medications	( <input type="checkbox"/> May DC after 60 days for non-use)				

**Please note all of the above needs to be complete and have a Physician Signature in order for the resident to move into Libby Bortz Assisted Living Center**

- Resident is capable of safely self administering medications.
- Physician feels and thereby orders that staff should administer and monitor medications.

Physician Name (print): \_\_\_\_\_ Physician NPI #: \_\_\_\_\_

Physician Signature: \_\_\_\_\_ Date: \_\_\_\_\_

